



# Your In-Platform Al Assistant

Secure, Generative Artificial Intelligence for Grantmakers

#### THE CHALLENGE:

Grantmakers increasingly see the value of generative AI, but using it securely and effectively is a challenge. Public AI tools raise privacy concerns, require extra subscriptions, and live outside your grantmaking workflow. That means missed opportunities for efficiency and collaboration.

#### **FLUXX'S ANSWER: FINN**

Finn is your secure, in-platform AI assistant that helps you draft, summarize, brainstorm, and more all without leaving Fluxx. Powered by Claude 3.0 Haiku via Amazon Bedrock, Finn delivers the utility of a paid ChatGPT-style tool inside your secure Fluxx environment. With permission-based access, privacy-first design, and the flexibility to support a range of grantmaking tasks, Finn saves time while keeping you in control.

#### WHY YOU'LL LOVE IT

- Generative Al Inside Fluxx: Get the power of a paid generative Al tool without leaving your secure Fluxx environment
- Secure by Design: Built on Claude 3.0 Haiku via Amazon Bedrock — your data stays private, encrypted, and never trains external models
- No Extra Subscriptions: Fully embedded in Fluxx — no additional tools, logins, or browser tabs

- Permission-Based Access: You control exactly who can use Finn, with role-based permissions built in
- Multilingual Interactions: Finn speaks 11
  languages English, Arabic, German, Spanish,
  French, Italian, Dutch, Russian, Ukrainian,
  Vietnamese, and Simplified Chinese offering
  broad support for global grantmaking
  conversations
- Flexible Utility: Draft, refine, summarize, brainstorm, or explore ideas for virtually any stage of the grantmaking process

# WHAT MAKES FINN DIFFERENT:

- Purpose-Built for Grantmakers:
   Designed around the real workflows and communication needs of funders
- **Secure by Design:** Built on Claude 3.0 Haiku via Amazon Bedrock
- Opt-In and Permission-Based: Control who can access Finn within your organization
- **Privacy-First Al:** PII like emails, SSNs, and bank account numbers are automatically masked
- Human-in-the-Loop:
   With Fluxx, Al assists,
   but you make the
   decisions

before processing





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# BUILT WITH YOUR GRANTMAKING NEEDS IN MIND

#### **Private Foundations**

- Messaging to leadership: shape clear, concise updates for senior staff
- Board meeting writeup: create a briefing-style summary to prepare Board members for upcoming topics or decisions
- Message to a grantee: craft respectful, clear communication to a grantee organization
- Reminder to submit reviews: draft friendly, actionable reminders to reviewers
- Summarize Board meeting notes: produce a concise recap of key decisions and discussions

# **Public Charities**

- Donor briefing from program update: convert a field report or update into something shareable with funders
- Internal summary of a community event: reflect on outreach or engagement events for internal teams
- Talking points for cross-sector partner meetings: prepare for calls with healthcare, government, or education partners

# **Public Sector Organizations**

- Federal grant compliance checklist: turn complex federal guidance into a concise checklist
- Interpret a government funding clause: translate dense grant language into plain English (or another supported language)
- Audit justification paragraph: draft clear rationales for programs or purchasing decisions
- Compliance vs. eligibility: clarify this oftenconfused distinction for grants administration

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# **RESULTS YOU CAN COUNT ON**

- Reduce privacy and compliance risks inherent in public Al tools
- Save time on repetitive drafting and summarization tasks
- Improve clarity and consistency in communications
- Faster turnaround on internal and external messaging

# **SECURITY & TECHNICAL SPECS**

- Model: Claude 3.0 Haiku (Anthropic)
- Hosting: Amazon Bedrock within Fluxx's secure AWS environment
- **Encryption:** All data encrypted in transit and at rest
- **No External Training:** Data never leaves your environment or trains the model
- Chat Context: Last 50 messages (user + Finn) are used for context
- **PII Masking:** Sensitive identifiers automatically masked

# **READY TO SEE FINN IN ACTION?**

Start using secure, in-platform generative
 Al today — right where your grantmaking
 happens. If you're a Fluxx user, enable Finn
 in your system and put Al to work instantly.
 If you're exploring new solutions, discover
 how Finn and the Fluxx platform can
 streamline your processes from day one.

