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Tech Fit Self-Evaluation:
Is Your Grant System Working for You?

Modern grantmaking is collaborative, accountable, and outcomes-driven — and your technology should support that. Use this self-evaluation to quickly assess whether your current system is helping or holding you back.

Capability Area	Yes	No	Notes
Can we configure multi-stage workflows (e.g., eligibility ➜ LOI ➜ full proposal ➜ review)?			
Are post-award activities (deliverables, amendments, extensions) managed within the system?			
Does our system integrate with our accounting software?			
Can multiple internal users collaborate on a grant record without extra fees?			
Are external reviewers supported with tailored views and workflows?			
Can we build dashboards and reports without IT involvement?			
Is our customer support responsive, knowledgeable, and included in our license?			

If you answered "no" to two or more, it may be time to explore alternatives that better match your organization's grantmaking maturity.

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Ready for More Than "Submit and Forget" Software?

At Fluxx, we develop technology that grows with you — from intake to impact. No smoke and mirrors, no upgrade tricks, no costly support. If you're contorting your workflows to accommodate your technology (or worse, bending the truth in order to sell it to your internal stakeholders), let's discuss. Let us illustrate for you what it looks like when your software aligns with your mission.

What Grant Management Software Should Do

Grantmaking software should be more than a submission engine. It must:

- Fully integrate natively with financial systems such as QuickBooks, Intacct, or NetSuite
- Support intricate workflows: Multi-step reviews, compliance checkpoints, and conditional steps
- Handle the entire lifecycle such as post-award milestones, reports, payments, and extensions
- Empower grantees through collaborative portals for drafts, revisions, and communication.
- Consolidate your data in order for you to track impact, compliance, and performance among programs

At Fluxx, we've collaborated with hundreds of funders who initially believed that their "simple system" was adequate — but realized otherwise after witnessing what was achievable.

Not sure if your current system is holding you back?

Our team can walk you through what modern, connected grants management looks like, and how it compares to what you're using today.

Schedule a personalized demo
Or reach out to: sales@fluxx.io

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